



Thank you for your interest in supporting the ongoing work of the **Santa Barbara Institute for Consciousness Studies (SBI)**.

A simple, flexible, and versatile way to ensure we can continue our work for years to come is a gift in your will or living trust, also known as a charitable bequest. You will find various options below to include SBI in your estate planning. Should you have any questions please contact Michelle Victoria at [michelle@sbinstitute.com](mailto:michelle@sbinstitute.com)

### Sample Bequest Language

#### To Make a Bequest for General Support:

<p><b>Whole estate</b> When you leave everything you own to SBICS</p>	<p>"I give, devise, and bequeath the whole of my estate to Santa Barbara Institute for Consciousness Studies, a California nonprofit public benefit corporation (Tax I.D. number 71-0918442). My bequest shall be used to support the general purposes of Santa Barbara Institute for Consciousness Studies. "</p>
<p><b>A share of your estate (residual bequest)</b>  When you leave a portion or percentage of what's left of your estate after you've taken care of your loved ones and expenses. It's not a specific amount of money, so it gives you peace of mind no matter the final size of your estate.</p>	<p>"I give, devise, and bequeath (a percentage or share) of my estate to Santa Barbara Institute for Consciousness Studies, a California nonprofit public benefit corporation (Tax I.D. number 71-0918442). My bequest shall be used to support the general purposes of Santa Barbara Institute for Consciousness Studies. "</p>
<p><b>A specific amount (pecuniary bequest)</b>  When you leave a fixed sum of money. Please be aware that because of inflation the value of the gift may reduce over time, which</p>	<p>"I give, devise, and bequeath the sum of \$_____ to Santa Barbara Institute for Consciousness Studies, a California nonprofit public benefit corporation (Tax I.D. number 71-0918442). My bequest shall be used to support the general purposes of Santa Barbara Institute for Consciousness Studies."</p>



<p>may require the Will to be updated at a later date.</p>	
<p><b>Specific bequest</b>  When you leave a specific bequest e.g. a particular item(s) of property (e.g. an apartment, shares, etc.).</p>	<p>"I give, devise, and bequeath (details of gift) to Santa Barbara Institute for Consciousness Studies, a California nonprofit public benefit corporation (Tax I.D. number 71-0918442). My bequest shall be used to support the general purposes of Santa Barbara Institute for Consciousness Studies."</p>

**To Make a Bequest for a Specific Purpose or Program:**

Replace the language “My bequest shall be used to support the general purposes of Santa Barbara Institute for Consciousness Studies” with “My bequest shall be used to support the [INSERT DESCRIPTION OF PURPOSE OR PROGRAM] of Santa Barbara Institute for Consciousness Studies; provided that if Santa Barbara Institute for Consciousness Studies determines that using this bequest for such purpose or program is impossible or impracticable, it shall use this bequest for a purpose or program which is as near as practical to the above purpose or program.

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*Santa Barbara Institute for Consciousness Studies is not engaged in rendering legal or tax advice. The above sample language must be tailored to meet each donor’s specific situation and estate planning documents. Donors are urged to seek the advice of their estate planning counsel.*

By including a gift to the **Santa Barbara Institute for Consciousness Studies** in your will or living trust, you are offering the resources that will keep our work sustainable for the future. Your gift also entitles your estate to an unlimited federal estate tax charitable deduction.

We thank you for your generosity so that we may continue this important work at such a critical time for humanity,

Michelle Victoria

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